

Key figures Q3 2019

Oerlikon

Group

in CHF million	Q3 2019	Q3 2018	Change (%)
Order intake	627	655	-4.3 %
Sales	633	687	-7.9 %
EBITDA	84	103	-18.4 %
EBITDA margin	13.3%	15.0%	-1.7 pp
EBIT	36	62	-41.9 %
EBIT margin	5.7%	9.0%	-3.3 pp

Surface Solutions Segment

in CHF million	Q3 2019	Q3 2018	Change (%)
Order intake	350	395	-11.4 %
Sales (to third parties)	369	373	-1.1 %
EBITDA	55	69	-20.3 %
EBITDA margin	15.0%	18.3%	-3.3 pp
EBIT	15	34	-55.9 %
EBIT margin	4.1%	9.2%	-5.1 pp

Manmade Fibers Segment

in CHF million	Q3 2019	Q3 2018	Change (%)
Order intake	276	260	6.2 %
Sales (to third parties)	265	314	-15.6 %
EBITDA	28	36	-22.2 %
EBITDA margin	10.7%	11.5%	-0.8 pp
EBIT	22	30	-26.7 %
EBIT margin	8.4%	9.5%	-1.1 pp

Key figures 9M 2019

Oerlikon

Group

in CHF million	9M 2019	9M 2018	Change (%)
Order intake	1'979	2'090	-5.3 %
Sales	1'958	1'956	0.1 %
EBITDA	299	311	-3.9 %
EBITDA margin	15.3%	15.9%	-0.6 pp
EBIT	151	190	-20.5 %
EBIT margin	7.7%	9.7%	-2.0 pp

Surface Solutions Segment

in CHF million	9M 2019	9M 2018	Change (%)
Order intake	1'109	1'174	-5.5 %
Sales (to third parties)	1'119	1'128	-0.8 %
EBITDA	180	218	-17.4 %
EBITDA margin	16.0 %	19.2%	-3.2 pp
EBIT	56	116	-51.7 %
EBIT margin	5.0 %	10.2%	-5.2 pp

Manmade Fibers Segment

in CHF million	9M 2019	9M 2018	Change (%)
Order intake	870	916	-5.0 %
Sales (to third parties)	839	828	1.3 %
EBITDA	119	95	25.3 %
EBITDA margin	14.2%	11.5%	2.7 pp
EBIT	100	77	29.9 %
EBIT margin	11.9%	9.3%	2.6 pp