



Consensus Q3 2020

Based on estimates from: Baader Helvea, Credit Suisse
Deutsche Bank, Kepler Cheuvreux, MainFirst, Octavian,
RBC Capital, UBS, Vontobel, ZKB

02/11/2020	HIGH	LOW	Consensus	
Sales (in CHF m):				
Surface Solutions Division	335	279	303	
Manmade Fibers Division	295	259	275	
Total Oerlikon Group	623	550	578	
Operational EBITDA (in CHF m):				
				Consensus Margins
Surface Solutions Division	45	23	32	10.5%
Manmade Fibers Division	43	34	39	14.3%
Others	1	-6	-1	
Total Oerlikon Group	83	51	70	12.0%
Operational EBITDA Margin	14.5%	8.2%	12.0%	