

Consensus 1Q 2019

Based on estimates from: Baader Helvea, Credit Suisse, Jefferies, KeplerCheuvreux, MainFirst, Octavian, RBC Capital, Societe Generale, UBS, Vontobel, ZKB.

04.05.2019	HIGH	LOW	Consensus
Order intake (in CHF m):			
Surface Solutions Segment	395	340	383
Manmade Fibers Segment	299	270	284
Total Oerlikon Group	686	620	667

Sales

(in CHF m):

Surface Solutions Segment	395	338	372
Manmade Fibers Segment	275	251	258
Total Oerlikon Group	675	593	630

EBITDA

(in CHF m):

Surface Solutions Segment	74	57	66	Consensus Margins
Manmade Fibers Segment	36	30	33	
Others	0	-4	-2	
Total Oerlikon Group	109	87	97	15.4%
EBITDA Marge	16.1%	14.6%	15.4%	